



Key Areas to Discuss:

- Annual Reporting Process Background
- Current Content
- Revisions and Future Changes

Annual Report: Quality Assurance and Improvement

Result-Based Accountability



Report Refinement

- Clear Call to Action
- Context Setting
- Strategy
- Operations and Governance
- Financial Accountability
- Scanability
- Dissemination

Listening Sessions

• January 2024, February 2024, May 2024 – and, more to come...

Trainings of AR Guidelines

July and August 2024

Review of all Data

Multifaceted approach

Recommendations of Improvement Areas

Tell F5CA Story and highlight Investments

Make AR Guidelines Updates

Potential Date: May 2025

Annual Report

- Mandated in Prop 10 Statute
- Purpose:
 - Accountability
 - Describe Prop 10 Implementation
 - Report on investment outcomes
 - Share research and evaluation
 - Tell the F5CA story
- Key Audiences:
 - Legislature
 - Governor
 - County Commissions
 - Stakeholders





Annual Report Guidelines

- Updated and released annually, in advance of the Reporting Period (Fiscal Year)
- Defines Revenue and Expenditure categories
- Specifies demographic reporting details, evaluation information, and county highlights



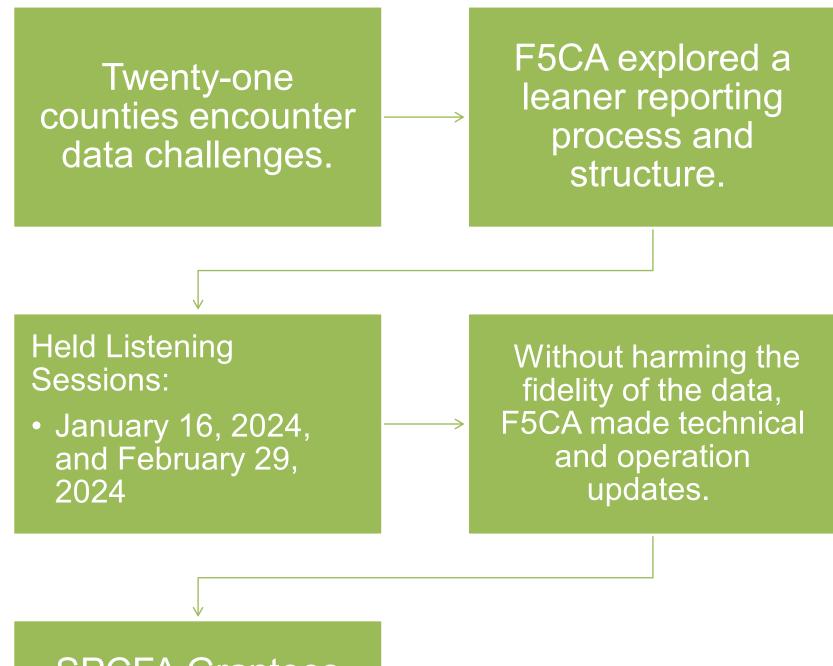


Annual Report - Timeline

Reporting Period	Guidelines Approved and Ready	AR Data Due By	AR Data Analyzed, Report Completed	Planned Updates
FY 22-23	May 2022	Nov. 1, 2023	Jan. 2024	Minor technical updatesUpdated format of final report
FY 23-24	April 2023 Revisions: May 2024	Nov. 1, 2024	Jan. 2025	 Minor technical updates Integrates SPCFA APR into AR data collection
FY 24-25	May 2024	Nov. 1, 2025	Jan. 2026	 Updates to race/ethnicity data collection/reporting



SPCFA Feedback



SPCFA Grantees will see updates in the AR Portal for FY 23-24.



SPCFA APR into AR Portal

- Fiscal Year 24–25
- Streamlines data entry for SPCFA Grantees (21 Counties)
- New tab in AR3 with qualitative questions (3 narratives) aligned with current SPCFA RFA requirements
 - 1. Key Program Accomplishments
 - 2. How Resources for COVID-19 Recovery were leveraged
 - 3. How funding is being maximized and leveraged
- Optional indicator of funding level for programs (fully, partially, or not funded with SPCFA)

All 21 Counties
appreciated how
F5CA made technical
updates and
streamlined their
reporting efforts.



Race/Ethnicity Data Collection/Reporting

- Fiscal Year 24–25
- Updated to reflect recent Federal guidelines for demographics
- Select all that apply
 - Added "or Latino" to the Hispanic category
 - Added "or Pacific Islander" to the Native Hawaiian category
 - Added Middle Eastern or North African category
- Participants should self-identify



Thank you!

Special thanks to Dr. Amanda Lawrence!

